

About

- MKH is a **family office** investor with over 50 years of combined experience. **We invest our own equity, with no institutional or outside capital.**
- MKH offers a strong combination of **family capital** and **large-scale private equity** expertise and resources.
- As a **family office**, we are not subject to the restrictions of institutional private equity, we are flexible on structure and time horizon, so we find the best solution utilizing a tailored approach for each investment.
- We are a **team of 6+** investment professionals, headquartered in Miami, FL with an office in Panama City, Panama.

Model

We actively partner with business owners and leading management teams **to cultivate growth** of niche industry players and create stronger companies that become regional/national leaders.

DNA

- Backed by families, powered by professional investors.
- Flexible, straightforward and supportive partners.
- Prioritize people, culture and values.

Investment Criteria



Transaction Types

- Control buyouts
- Significant minority partnerships
- Carveouts



Select Qualitative Criteria

- Family / entrepreneur owned businesses
- Rollup opportunities in fragmented markets
- Partnerships with leading management teams
- Consistent revenue growth
- Sustainable competitive advantages
- Diversified customer base



Target EBITDA

\$2 to \$10 million



Transaction Size

\$10 to \$100 million



Locations

North America

Industries	Sectors of Interest	MKH Investments	Description	Buy and Build?	Founder Transition	Transaction Type
Consumer Services	Home-based services (e.g. roofing, waterproofing, etc.), multi-unit concepts, aftermarket auto, education and training, etc.	 CLEAN STREAK VENTURES (Realized)	Express car wash platform sold in 2021; achieved 10x EBITDA growth and completed 7 acquisitions	✓	✓	Control
		 WAX CENTER PARTNERS A European Wax Center Franchisee	Multi-unit franchisee of European Wax Center; grew store count ~3.0x and closed 5 acquisitions	✓	✓	Control
Healthcare Services	behavioral health (ABA, PHP/IOP, mental health), distribution, veterinary services, ISOs, select PPM segments, etc.	 fertilitas NETWORK (Realized)	Management Services Organization focused on the fertility industry. Sold in 2023.	✓	✓	Control
Commercial & Facility Services	Non-discretionary & recurring services for the built environment: test-inspection-certification-compliance (TICC), skilled & semi-skilled trades, infrastructure & utility, environmental, water/wastewater, specialty distribution, etc.	 ALLIED UNIVERSAL A TICC Company	Security services provider (minority co-investment)	✓		Minority

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